

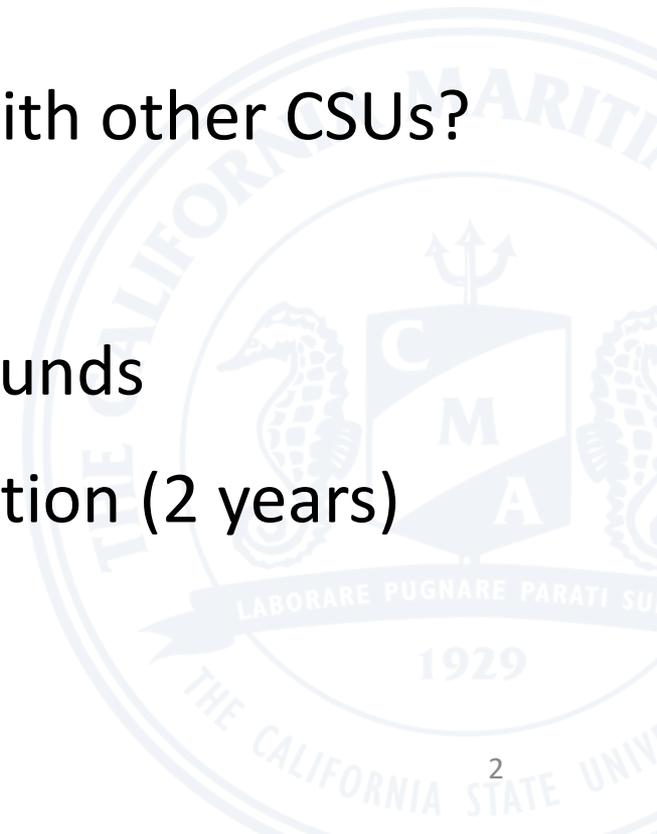


FY2022-23 CFAC Review IRA Proposal

Effective Fall FY2023-24

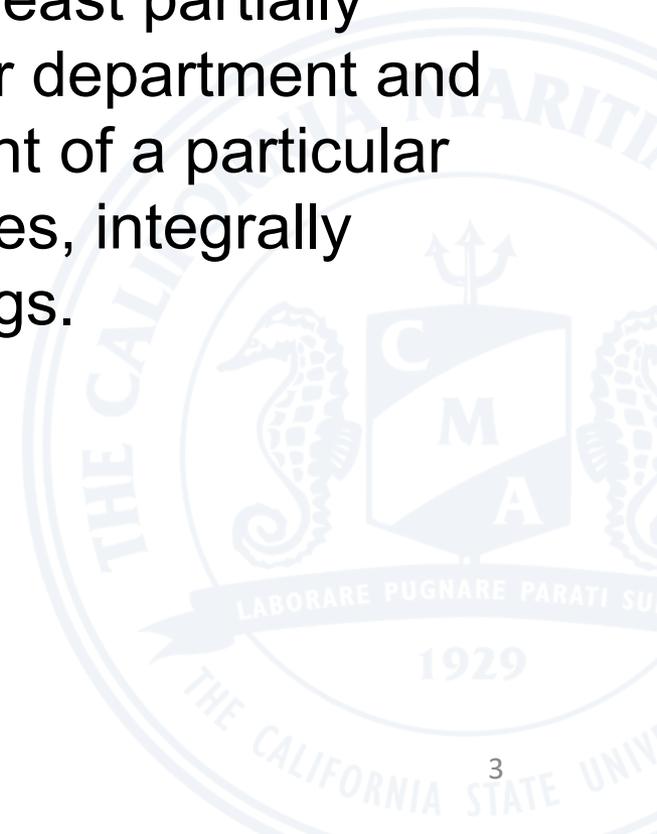
IRA Fee Proposal Agenda

1. Education Code 89230
2. What does IRA fund?
3. Fee decision process
4. How does Cal Maritime compare with other CSUs?
5. IRA financial trend
6. FY22-23 IRA planned allocation of funds
7. IRA proposed fee increase & projection (2 years)
8. Next Steps



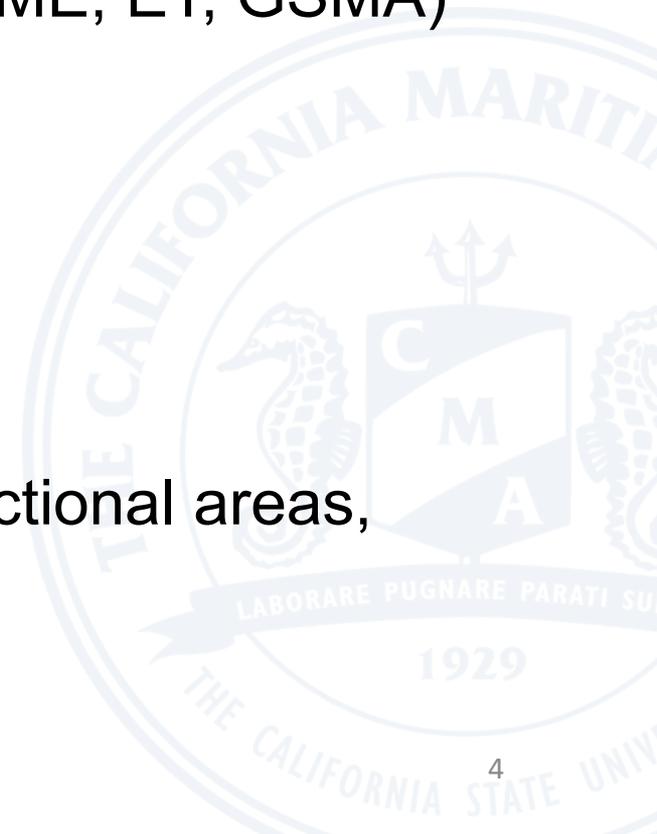
Instructional Related Activities (IRA) Education Code 89230

“Instructionally related activities” means those activities and laboratory experiences that are at least partially sponsored by an academic discipline or department and that are, in the judgment of the president of a particular campus, with the approval of the trustees, integrally related to its formal instructional offerings.



What activities does IRA fund?

- Debate competitions
- Class field trips
- Senior project supplies (for example, ME, ET, GSMA)
- Intercollegiate athletics
- Music and dance performance
- Art exhibits
- Other activities associated with instructional areas, consistent educational code 89230



IRA Committee Funding Priorities

- Eliminate out-of-pocket expenses for curriculum-related activities
- Diversity of program activities
- Greater numbers of students involved



Proposed fee increase – who decides?

- IRA is a CAT II fee, a campus-based mandatory fee required for enrollment
- Chancellor approves establishment
- Presidents approve changes
- Fee Referendum or Alternative Consultation for all changes expected



FY22-23 Campus Mandatory Fees

Campus	Health Facilities	Health Services	Instructionally Related Activities	Materials Services & Facilities	Student Success Fee	Student Assoc.	Student Center	Subtotal	Undergraduate Full-Time	Full-time	% Change from CMA
										Tuition + Campus Fees	
San Luis Obispo	\$12	\$715	\$357	\$1,341	\$950	\$368	\$834	\$4,577	\$5,742	\$10,319	45.0%
San Diego	\$50	\$430	\$512	\$50	\$456	\$70	\$864	\$2,432	\$5,742	\$8,174	14.9%
Sonoma	\$44	\$466	\$566	\$44	\$0	\$278	\$920	\$2,318	\$5,742	\$8,060	13.3%
Chico	\$6	\$528	\$416	\$218	\$0	\$152	\$910	\$2,230	\$5,742	\$7,972	12.0%
San Jose	\$72	\$380	\$0	\$34	\$687	\$201	\$783	\$2,157	\$5,742	\$7,899	11.0%
Humboldt	\$66	\$666	\$674	\$353	\$0	\$117	\$246	\$2,122	\$5,742	\$7,864	10.5%
Stanislaus	\$30	\$456	\$374	\$312	\$0	\$172	\$648	\$1,992	\$5,742	\$7,734	8.7%
San Marcos	\$40	\$342	\$80	\$249	\$500	\$150	\$630	\$1,991	\$5,742	\$7,733	8.7%
Bakersfield	\$6	\$355	\$183	\$62	\$0	\$419	\$870	\$1,895	\$5,742	\$7,637	7.3%
San Francisco	\$60	\$500	\$236	\$714	\$0	\$108	\$164	\$1,782	\$5,742	\$7,524	5.7%
San Bernardino	\$30	\$288	\$182	\$15	\$199	\$129	\$901	\$1,744	\$5,742	\$7,486	5.2%
Sacramento	\$52	\$270	\$426	\$0	\$0	\$156	\$838	\$1,742	\$5,742	\$7,484	5.2%
Pomona	\$6	\$269	\$40	\$0	\$447	\$127	\$808	\$1,697	\$5,742	\$7,439	4.5%
Monterey Bay	\$0	\$246	\$254	\$315	\$0	\$96	\$700	\$1,611	\$5,742	\$7,353	3.3%
Maritime	\$14	\$740	\$130	\$280	\$0	\$210	\$0	\$1,374	\$5,742	\$7,116	0.0%
Northridge	\$6	\$156	\$42	\$5	\$248	\$238	\$632	\$1,327	\$5,742	\$7,069	-0.7%
Dominguez Hills	\$6	\$260	\$10	\$5	\$560	\$135	\$342	\$1,318	\$5,742	\$7,060	-0.8%
Fullerton	\$7	\$186	\$84	\$83	\$421	\$172	\$312	\$1,265	\$5,742	\$7,007	-1.5%
East Bay	\$6	\$386	\$129	\$3	\$240	\$129	\$360	\$1,253	\$5,742	\$6,995	-1.7%
Long Beach	\$10	\$150	\$50	\$10	\$346	\$136	\$440	\$1,142	\$5,742	\$6,884	-3.3%
Channel Islands	\$6	\$190	\$260	\$145	\$0	\$150	\$324	\$1,075	\$5,742	\$6,817	-4.2%
Los Angeles	\$6	\$299	\$126	\$5	\$298	\$54	\$275	\$1,063	\$5,742	\$6,805	-4.4%
Fresno	\$6	\$294	\$264	\$46	\$0	\$69	\$242	\$921	\$5,742	\$6,663	-6.4%



IRA Financial Trend – By Department

Fiscal Year	2014	2015	2016	2017	2018	2019	2020	2021
IRA Fee	\$ 130	\$ 130	\$ 130	\$ 130	\$ 130	\$ 130	\$ 130	\$ 130
Headcount	1,039	1,067	1,101	1,043	1,005	916	892	857
Fund Balance - Beginning	104,881	107,276	99,859	106,882	70,289	89,420	128,145	42,123
Revenue								
72400 - IRA Admin	135,013	138,718	143,184	135,619	130,681	119,027	115,938	111,407
72401 - IRA Athletics	27,461	-	-	-	-	-	-	-
72402 - IRA Field Trips	-	-	-	-	-	-	-	-
72404 - IRA Mech Eng Design	-	-	-	5,115	-	-	-	-
Revenue Total	162,474	138,718	143,184	140,734	130,681	119,027	115,938	111,407
Expense								
72400 - IRA Admin	7,163	7,626	7,707	21,244	15,388	12,318	112,461	25,000
72401 - IRA Athletics	135,511	114,482	88,622	94,799	40,699	31,168	32,172	21,411
72402 - IRA Field Trips	12,979	16,424	33,971	50,357	1,779	-	-	-
72404 - IRA Mech Eng Design	4,427	7,602	5,861	10,927	782	-	-	-
72405 - IRA School of Engineering	-	-	-	-	27,332	29,791	47,607	22,234
72406 - IRA School of L&S	-	-	-	-	24,687	4,779	9,721	17,464
72407 - IRA School of MTLM	-	-	-	-	885	2,246	-	-
Expense Total	160,080	146,134	136,161	177,327	111,550	80,303	201,960	86,110
Grand Total	2,395	(7,417)	7,023	(36,593)	19,131	38,725	(86,021)	25,298
Fund Balance - Ending	107,276	99,859	106,882	70,289	89,420	128,145	42,123	67,421

IRA CY22-23 Planned Programming

Department	School	Dept	Class Code	Program Activity	When	Requested	Unfunded	Approved
Athletics	Ath - OP	72401	PE211	Womens/ Mens Soccer Program	F22/S23	5,944	1,944	4,000
Athletics	Ath - OP	72401	ATHEQ	Garmin GPS watches for Cross Country Team	F22/S23	1,625	-	1,625
Athletics	Ath - OP	72401	PE210	Men's/ Womens Soccer Program	F22/S23	4,002	1,222	2,780
Athletics	Ath - OP	72401	PE241	PE 241 Intercollegiate Men/ Wmns Basketball	F22/S22	16,303	7,558	8,745
						\$ 27,875	\$ 10,725	\$ 17,150
Engineering Technology	E - 12101	72405	ETFT	Jeremiah O'Brian Visit	F22	2,100	-	2,100
Engineering Technology	E - 12101	72405	ETFT	Jeremiah O'Brian Visit	S23	2,100	-	2,100
Engineering Technology	E - 12101	72405	HU310	HUM 310 Engineering Ethics	S23	1,650	-	1,650
Engineering Technology	E - 12101	72405	ETFPS	Final Project Supplies ET 370/ 370L & ET 350/ 350L	F22/S23	12,975	-	12,975
Mechanical Engineering	E - 12102	72405	MEPRJ	ME Junior/ Senior Design Projects	F22/S23	11,500	-	11,500
Mechanical Engineering	E - 12102	72405	ME350	Final Project Supplies ME 350L	F22	6,300	-	6,300
						\$ 36,625	\$ -	\$ 36,625
Culture & Communication	LS - 12201	72406	CSL	CSL 210 Dying: The Final Stage of Living	S23	2,030	-	2,030
Culture & Communication	LS - 12201	72406	CCFT	Field Trips	F22/S23	2,100	-	2,100
GSMA	LS - 12202	72406	MHIST	San Francisco Maritime Museum Visit/ Ship Tour	S23	1,700	-	1,700
GSMA	LS - 12202	72406	MODUN	Model United Nations 2022-23 OCN Bay Sampling/ Sailing Trip aboard the S/V	F22/S23	10,990	-	10,990
Science & Mathematics	LS - 12203	72406	OCBAY	Matthew Turner, Call of Seas	F22	15,900	-	15,900
Science & Mathematics	LS - 12203	72406	OC100	OCN 100L Marine Biology Lab Field Trips	F22/S23	2,900	-	2,900
						\$ 35,620	\$ -	\$ 35,620
						\$ 100,120	\$ 10,725	\$ 89,395
							Balance Available	\$ 5,605

IRA Fee Increase Proposal

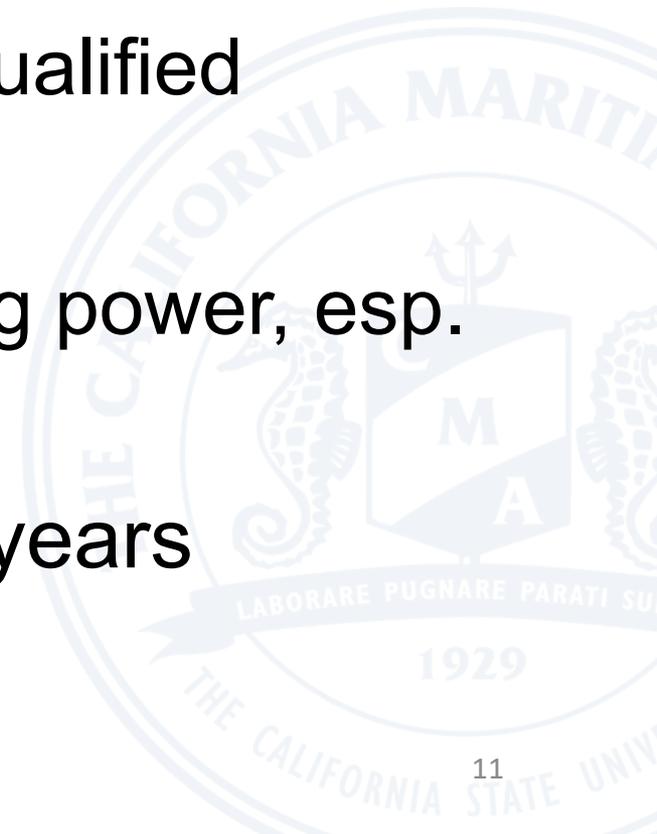
- Proposed change:
 - FY23-24 IRA fee increase of \$30 23.1%
 - FY24-25 IRA fee increase of \$30 18.8%
 - Annual HEPI* adjustments thereafter

*HEPI = Higher Ed Price Index



Why should IRA fee be increased?

- Less funding currently available for spring semester activities
- Not currently fully funding all qualified applications
- Inflation has eroded purchasing power, esp. recently
- IRA has not increased in 16 years



IRA Financial Projection

Fiscal Year	2020	2021	Budget 2022	Projection FY23-24	Projection FY24-25	Notes
IRA Fee	\$ 130	\$ 130	\$ 130	\$ 160	\$ 190	
% Fee Increase	-	-	-	23.1%	18.8%	
Headcount	892	857	847	847	847	
Fund Balance - Beginning	128,145	42,123	67,421	0	0	
Revenue						
72400 - IRA Admin	115,938	111,407	110,119	135,531	160,943	
72401 - IRA Athletics	-	-	-	-	-	
72402 - IRA Field Trips	-	-	-	-	-	
72404 - IRA Mech Eng Design	-	-	-	-	-	
Revenue Total	115,938	111,407	110,119	135,531	160,943	
Expense						
72400 - IRA Admin	112,461	25,000	88,145	135,531	160,943	reserve for alloc Spring Semester
72401 - IRA Athletics	32,172	21,411	17,150			Soccer, Cross Country, Basketball Prgrms
72402 - IRA Field Trips						
72404 - IRA Mech Eng Design						
72405 - IRA School of Engineering	47,607	22,234	36,625			ME, ET supplies, field trips, speakers
72406 - IRA School of L&S	9,721	17,464	35,620			Field trips, speakers
72407 - IRA School of MTLM						
Expense Total	201,960	86,110	177,540	135,531	160,943	
Grand Total	(86,021)	25,298	(67,421)	-	-	
Fund Balance - Ending	42,123	67,421	0	0	0	

Next Steps

- Presentations and Referendum
 - Present at ACSMA, Faculty Senate, Town Hall
 - Preparation of the Referendum Pamphlet
 - Official Cadet Ballot Voting

